



# Financial Savings. Delivered.

Accounts Payable Reviews provide peace of mind for Trust



**Liaison  
Financial**  
Transforming the  
health economy

**NHS**  
South West  
Yorkshire Partnership  
NHS Foundation Trust



**£211,217 saved  
last year**



**Assurance provided for  
Trust processes**



**Most recent review found  
25x more savings than the  
previous annual average**



## The Challenge

Since 2018, South West Yorkshire Partnership NHS Foundation Trust has partnered with Liaison Financial to deliver Accounts Payable (AP) Reviews.

These reviews play a crucial role in addressing the ongoing financial challenges faced by the NHS.

While both the Trust and Liaison Financial were confident in the robustness of the Finance team's processes, our experts recommended an additional review to uncover further savings. Given that the service is contingent-based and requires minimal internal resources, the Trust was happy to move forward with the recommendation.



## The Solution

Our AP Reviews delivered comprehensive coverage for the Trust. The Duplicates Review examined payments within the Trust's finance system, while the Statements Review focused on the accounting records held by suppliers.

The number of overpayments identified in our recent review remained consistent with previous years, but the value of these claims was notably higher.

This finding reassured the Trust that their processes were consistently thorough, yet it also highlighted the significant benefits of continuing to conduct further reviews for additional assurance.



## The Outcomes

- **Savings of £206,550** from the recent Statements review; **25x more than the previous average** saving of £8,000 per year.
- Our Duplicates review found savings of £4,667, providing the Trust with **assurance that their processes remain strong**, therefore strengthening our ongoing partnership.
- This review serves as an excellent example of **how valuable the AP review service is**, even when the client's processes are efficient year after year.



*I have worked with Liaison for many years across their range of services, and find their 'no win, no fee' approach has helped to deliver savings as well as providing assurance that we have left no stone un-turned. We continue to drive value from our ongoing relationship*

**Adrian Snarr**  
Executive Director of Finance, Procurement and Estates, South West Yorkshire Partnership NHS FT



*Our latest Statement Review was a valuable example of showing how re-reviews provide continued assurance to NHS clients, and how they can reap rewards.*

*Our top 5 individual claims alone accounted for £173k (84%) of the total savings for the Trust. This demonstrates our ability to reach far and wide when dealing with NHS suppliers, and providing this service was invaluable.*

**Abdul Majid**  
Head of Financial Management, Liaison Financial

To discuss how Liaison Financial can support your organisation, please get in touch on 0845 603 9000 or email [info@laisongroup.com](mailto:info@laisongroup.com)