

# Achieving financial security and significant savings for your ICB



In 2022, savings achieved in excess of £1m for two ICBs



AP Reviews have identified £75m+ overall



Provides independent assurance for ICBs

With the new ICB structure now in place, financial governance is more important than ever. Migration of finance systems, staff changes, and workload pressures have all increased the risk of financial anomalies occurring.

Liaison Financial is a trusted partner working with ICBs across the country. With our knowledge and experience, our due diligence exercise provides financial security over your non pay expenditure, by analysing both ICB and supplier accounting transactions.

In 2022, we achieved savings of in excess of £1m for two ICBs alone. Our bespoke approach ensures a light touch approach, meaning maximum return for you with minimal effort. Our contingent fee model ensures there is no financial risk to you.

## Why Now?

We have identified a number of key areas of financial leakages due to the significant changes to processes and day to day tasks related to the ICB transition, including:

- **Legacy CCG Ledgers**  
Migrating from multiple ledgers increases the risk of overpayments bypassing system checks, due to a lack of historical records.
- **Multiple Supplier Accounts**  
Suppliers frequently retain multiple accounts after mergers and transitions.
- **ICB Transition Pressures**  
Staff have focused on ICB critical activities in addition to their normal workload.
- **COVID Sweep Up**  
Our retrospective reviews assist in completing a sweep up for any overpayments and anomalies that occurred during the pandemic.
- **In Year Savings**  
Our tried and tested process, remote access to Oracle, and established supplier relationships ensure a quick turnaround to secure savings within this financial year.

Our AP Review service ensures these leaks are plugged, whilst also providing assurance of internal processes, a quick turnaround, and maximised savings opportunities for the ICB.

"Liaison were commissioned to review financial transactions for the purpose of recovering overpayments. Since July 2022 when recovery commenced, the project has achieved net savings of just under £400,000 to date. I have found the team to be friendly, responsive and knowledgeable in the way they conduct our reviews. We have a great relationship and look forward to continuing working with the team."

Finance Lead,  
NHS North West London ICB

## ✓ Cost & benefits

- ✓ No financial risk
- ✓ Fees only after savings achieved
- ✓ Completed over 1,000 NHS reviews
- ✓ Proven track record
- ✓ Analysis of all financial transactions
- ✓ Ensures no hidden credits or overpayments

For more information, please get in touch on  
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Changing the global  
health economy